

PARTNERCONNECT | West 2013

Agenda: Tuesday, October 8th

7 A.M.	ExecConnect Meetings Begin in the Miramontes HedgeworldConnect Meetings Begin in the Observatory					
8 A.M.	PLENARY SESSION – MAIN BALLROOM 8:15 AM, Timothy C. Draper, Founder & Managing Director – Draper Fisher Jurvetson. Presentation: The Disintermediation of the Venture Capital Business, and Other Technological Changes 8:50 AM, John D. Skjervem, Chief Investment officer – Oregon State Treasury 9:25 AM, Why Alternatives Now? Keynote Panel: Mark Suster, Upfront Ventures; Alex Navab, KKR; Dr. Vinay Nair, Ada Investments; Bob Grady, NJ State Investment Council/Cheyenne Capital					
10 A.M.	NETWORKING BREAK – PREFUNCTION AREA & BALLROOM TERRACE					
10:30 A.M.	BUYOUTS WEST TRACK 1 SALON II	BUYOUTS WEST TRACK 2 SALON I	VENTUREALPHA WEST MIRAMAR II/III	HEDGEWORLD WEST SALON IV	ALTERNATIVE IM SYMPOSIUM MIRIMAR I	BONUS OFFERINGS
11 A.M.	Keynote Address: Bob Grady, Chairman, NJ State Investment Council and MD, Cheyenne Capital Moderator: Jeffrey Goldfarb, Breakingviews		To Raise Your VC Fund Today You Must... Moderator: David York, Managing Director, Top Tier Panelists: Tom Bratkovich, Director, Investment Operations & Reporting, LP Capital Advisors Judith Elsea, Managing Director, Weathergage Capital Chris Douvos, Managing Director, Venture Investment Associates Michael Lee, Stanford Management Company	Trends in Allocating To Hedge Funds (45 minutes) Moderator: Vincent Calcagno, Principal-in-Charge, Rothstein Kass Panelists: Robert Smith, Managing Director, Focus Point Capital Joe Wade, CIO, Meritage Capital Mark Guinney, Managing Partner, The Presidio Group Jack Salzman, Chairman – Endowment & Pension Committee, Pace University	Assessing Your Allocation To Alternatives Moderator: Chris Witkowsky, Editor, peHUB Panelists: Robert Davis, Chief Investment Officer, Round Table Services Brian Lahart, Managing Director, Asset Management, Abbott Downing Michel del Buono, Global Strategist, Makena Capital Management Mark Mushkat, Senior Advisor, Western Region, Genspring Family Offices Focus: PE, VC, HF, RA	
11:30 A.M.	The Fundraising Cycle--Where Are We At? Moderator: David McCoy, Principal , RCP Advisors Panelists: Thomas Lynch, Senior Managing Director, Cliffwater David Fann, President & CEO, Torreycove Marek Herchel, Partner, AlpInvest Ken Lehman, Managing Director, Kendall Investments	The Seller's Toolbox: Prepping A Company For Harvest Moderator: David Benz, Principal, Rothstein Kass Panelists: Kevin Cantrell, Director, RLH Equity Partners Brad Brutocao, General Partner, Freeman Spogli & Co David Grove, Managing Partner, Vaquero Capital Investment Banking	Deals Panel: What's Next In Mobile? Moderator: Alastair Goldfisher, Editor in Chief, Venture Capital Journal Panelists: John Malloy, Co-Founder & General Partner, BlueRun Ventures Jules Maltz, General Partner , Institutional Venture Partners Jim Scheinman, Founder & CEO, Maven Ventures Growth Labs	11:15 a.m.) Date Presentation: Credit Risk Modeling by Starmine Panelists: George Bonne, Director, Quantitative Research, Thomson Reuters	Foundations, Endowments and Alternatives: New Approaches William Jarvis, MD, Commonfund Institute Focus: PE, VC, HF, RA	

Agenda: Tuesday, October 8th

NOON	<p>Picking Emerging Managers -- When Is It Too Early? When Is It Too Late?</p> <p>Moderator: Whit Matthews, Investment Director, SL Capital</p> <p>Panelists: John Buser, Global Head of Fund of Funds, NB Alternatives Kenn Lee, Managing Director, Cheyenne Capital John Crocker, Managing Director, Auximos Group</p>	<p>Dealmaking Today -- Where Are The Deals, What Is The Cost?</p> <p>Moderator: Steve Gelsi, Senior Editor, Buyouts</p> <p>Panelists: Rich Lawson , Managing Partner, Co-Founder & CEO, HGCC Joyce Demonteverde, Vice President, Castle Harlan, Inc. Anthony Salewski, Principal, Genstar Capital</p>	<p>Keynote Address: Mark Suster, Partner, Upfront Ventures</p> <p>Do Venture Capital Platforms Really Matter?</p>	<p>Keynote Address: Ralph Whitworth, Founder, Principal, Relational Investors</p> <p>Board Dynamics and Shareholder Activism</p>	<p>Focus on Separate and Managed Accounts</p> <p>Moderator: David Toll, Editor in Charge, Buyouts Magazine</p> <p>Panelists: Nathan Harnetiaux, Portfolio Manager, Kemper Corporate Services Catherine Crockett, Managing Partner, Co-Founder, Grove Street Advisors Susan Long McAndrews, Head of U.S. Primary Investments, Pantheon Ventures</p> <p>Focus: PE, VC, HF, RA</p>
------	--	---	--	---	---

12:30 p.m. NETWORKING LUNCH – MIRAMONTES TERRACE
PE/VC Golf Outing – Box; Lunch Served

2 P.M.	<p>Keynote Interview: Alex Navab, Member & Co-Head of Americas Private Equity, KKR</p> <p>Moderator: Jeffrey Goldfarb, Breakingviews</p>	<p>Amplify 2013 Produced by Event Partners Girls in Tech & Vator (2:10 p.m.) Early Stage Venture Models</p> <p>Girls in Tech/ Vator Conference Pproduced by Event Partner: Girls in Tech/ Vator</p> <p>2:00 P.M. Opening Remarks Adriana Gascoigne, Girls in Tech Bambi Francisco, Vator</p> <p>2:10 P.M. Early Stage Venture Models</p> <p>Panelists: Renata Quintini, Felicis Ventures Paul Lee, Lightbank Dave McClure, 500 Startups Cindy Padnos, Illuminate Ventures Moderator: Bambi Francisco</p>	<p>Panel: Trends in Technology & Trading</p> <p>Moderator: Diane Schrader, Partner, Lionfish Capital</p> <p>Panelists: Wayne Himelsein, CIO, Logica Funds Todd Hurlbut, CIO, Incline Investment Management Joe Peta, Managing Director, Novus Partners Stephen Massocca, Managing Director, Wedbush Equity Management</p>	<p>AIMS West Keynote: Alex Navab</p> <p>Alex Navab, Member & Co-Head of Americas Private Equity, KKR</p> <p>(Please attend this session at the Buyouts West event.)</p>
--------	--	--	---	--

Agenda: Tuesday, October 8th

2:30 P.M.	<p>Beyond Traditional Benchmarking—New Trends In Performance Measurement</p> <p>Moderator: Nadim Malik, Founder & CEO, Sutton Place Strategies Panelists: Ralph Money, Managing Director, Commonfund Kate Carlson, Associate, Franklin Park Gordon Hargraves, Partner, Private Advisors</p>	<p>(2:50 p.m.) – Keynote Address: Eileen Gittins, Founder & CEO, Blurb</p> <p>2:50 P.M. Reinventing the book industry</p> <p>Panelist: Eileen Gittins, Blurb, Founder & CEO</p>	<p>Panel: Manager Due Diligence</p> <p>Moderator: Chris Ainsworth, COO & CFO, Maerisland Capital Panelists: Jeff Willardson, Portfolio Manager, PAAMCO Sean Bill, Investment Program Manager, Santa Clara County Transportation Authority Matt Stepan, Principal, Comprehensive Financial Management</p>	<p>Keynote Address: Ravi Jagannathan, Prof. of Finance, Kellogg School of Management</p> <p>Investable Private Equity and Venture Capital Indices</p> <p>Focus: PE, VC</p>	<p>ExecConnect meetings resume HedgeworldConnect meetings resume</p>
3 P.M.	<p>Case Studies: Two Top West Coast Deals & Why They Worked</p> <p>Presenters: Kara Cissell-Roell, Managing Director, VMG Partners David Nowak, Managing Partner, Brookfield Asset Management</p>	<p>3:10 P.M. Mixing Business With Pleasure: Do husbands and wives make great founding teams? And can women have it all?</p> <p>Panelists: Andra Davidson, A&E Networks Kristen Goldstein, BackOps Eileen Gordon, NapaStyle Heidi Zak, ThirdLove Jennifer Wong, Alt21</p> <p>Moderator: Adriana Gascoigne, Girls In Tech</p>	<p>Panel: SEC Regulation Update</p> <p>Panelists: Jay Gould, Partner, Pillsbury Winthrop Shaw Pittman Randall Lee, Partner, Wilmer Hale Matthew O'Toole, U.S. Securities and Exchange Commission, San Francisco Regional Office, U.S. SEC Office of Regulation Bill Mulligan, Managing Partner, CEO, Cordium US</p>	<p>Real Assets I: Designing a Successful Real Assets Program</p> <p>Moderator: Damon Krytzer, Board Member, City of San Jose Police and Fire Retirement Plan Panelists: Martin Day, Partner, Caledon Capital Eric Melis, Principal, Pension Fund Infrastructure Advisors Inc. Ken Lehman, Managing Director, Kendall Investments</p> <p>Focus: RA</p>	
3:30 P.M.	NETWORKING BREAK – PREFUNCTION AREA & BALLROOM TERRACE				
4 P.M.	<p>The LPA - Terms, Trends & Buzzwords</p> <p>Moderator: David Toll, Editor in Charge, Buyout Magazine Panelists: Josh Liebow, Director, Hancock Capital Management Mike Krems, Senior VP, TorreyCove Capital Partners Sanjay Gupta, Executive Director, Adveq Management</p>	<p>Girls in Tech/ Vator Conference Pproduced by Event Partner: Girls in Tech/ Vator</p> <p>4:00 P.M. Venture capital is being turned on its head! What will venture capital look like in five years?</p> <p>Panelists: Maha Ibrahim, Canaan Ventures Katherine Barr, MDV Sharon Wienbar, Scale Venture Partners Rebecca Lynn, Morgenthaler Moderator: Bambi Francisco, Vator</p>	<p>The Future Of Hedge Funds Of Funds</p> <p>Moderator: Rachel Minard, Founder & Chief Executive Officer, Minard Capital Panelists: Christian Lena, Vice President, Alpha Titans Matthew Stadtmauer, President, PineGrove Asset Mgmt Keith Pagan, CEO & CIO, Belvedere Asset Mgmt Christopher Knight, Managing Principal, Voyager Management</p>	<p>Global Perspective: Opportunity & Risk in Latin America Today</p> <p>Moderator: Mark Boslet, Senior Editor, Venture Capital Journal Panelists: Nicolas Sorensen, CIO, Corfo, Chilean Economic Development Agency John Buser, Global Head of Fund of Funds, NB Alternatives</p> <p>Focus: PE, VC, HF, RA</p>	

Agenda: Tuesday, October 8th

<p>4:30 P.M.</p>	<p>The Latest In Tech Buyouts</p> <p>Moderator: Steve Gelsi, Editor, Buyouts Panelists: Dipanjan Deb, Managing Partner, Francisco Partners Alex Slusky , Managing Director & Chief Investment Officer, Vector Capital</p>	<p>Girls in Tech/ Vator Conference Produced by Event Partner: Girls in Tech/ Vator</p> <p>4:40 P.M. CEO panel - How to land a Series A</p> <p>Panelists: Kristen Goldstein, BackOps Lynn Perkins, UrbanSitter Karla Gallardo, Cuyana Moderator: Laura Bushnell, King & Spalding</p>	<p>Panel: The Latest in Liquid Alternative Products</p> <p>Moderator: Lisa Hinds, VP, Business Development, Schultze Asset Management Panelists: Jeffrey Pavlik, Founder, Pavlik Capital Management Brian Hargreaves, Vice President, Strategic Development, Curian Capital Management Matthew Kerfoot, Partner, Dechert</p>	<p>Private Equity Secondaries Pricing & Trends</p> <p>Moderator: Olaf Neubert, Managing Partner, Hedges Capital Panelists: Chris Perriello, Secondary Investments, Alpinvest Scott Halsted, Managing Partner, Revelation Partners Greg Walters, Principal, Pomona Capital</p> <p>Focus: VC, PE</p>
<p>5 P.M.</p>	<p>Time To Start Advertizing Your Fund? Perspectives On The JOBS Act</p> <p>Moderator: Luisa Beltran, Senior Private Equity Writer, peHub.com Panelists: Alex Stanton, CEO, Stanton Public Relations & Marketing Timothy Clark, Partner, Sidley Austin Heidi Poon, VP, TorreyCove Capital Partners</p>	<p>5:20 p.m. – Closing Remarks</p> <p>Girls in Tech/ Vator Conference Pproduced by Event Partner: Girls in Tech/ Vator</p> <p>5:20 P.M. Closing Remarks</p>	<p>Keynote Address: Vinay Nair, Managing Partner & CEO, Ada Investments</p> <p>Changing Times: Investing in Emerging Markets</p>	
<p>5:30 P.M.</p>	<p>NETWORKING RECEPTION – GAZEBO LAWN</p>			

Agenda: Wednesday, October 9th

7 A.M.	ExecConnect Meetings Begin in the Miramontes HedgeworldConnect Meetings Begin in the Observatory					
8 A.M.	PLENARY SESSION – MAIN BALLROOM 8:15 AM, George Myhal, Senior Managing Director, Brookfield Asset Management, Presentation: Real Assets–The New Essential 8:50 AM, Lex Huberts, President, Mellon Capital 9:25 AM, Jonathan Coslet, Senior Partner & Chief Investment Officer, TPG Capital					
10 A.M.	NETWORKING LUNCH – MIRAMONTES TERRACE					
	BUYOUTS WEST TRACK 1 SALON II	VENTUREALPHA WEST MIRAMAR II/III	HEDGEWORLD WEST SALON IV	ALTERNATIVE IM SYMPOSIUM MIRAMAR I	INSTITUTIONAL INVESTING IN INFRASTRUCTURE SALON I	BONUS OFFERINGS
10:30 A.M.	Keynote Address: Tully Friedman, Chairman & CEO, FFL Moderator: Steve Gelsi, Buyouts	Funds Panel: Pulling Back The Veil On The VC Due Diligence Process Moderator: Seth Blackman, Principal-in-Charge, Rothstein Kass Panelists: Kevin Campbell, Director & Portfolio Manager, DuPont Capital Management Chris Douvos, Managing Director, Venture Investment Associates Brian Bank, Director of Private Equity, Aspiriant	Data Presentation: Alpha Signals by Starmine Presenter: George Bonne, Director, Quantitative Research, Thomson Reuters	Welcome & Opening Remarks Welcome and Opening Remarks Mike Consol, Editor, The Institutional Real Estate Letter – Americas, Institutional Real Estate, Inc. Bruce Hogg, Vice President, Canada Pension Plan Investment Board Sheila Hopkins, Managing Director – Europe and Infrastructure, Institutional Real Estate, Inc.	Bonus Presentation: Strategic Tax Discussions from Rothstein Kass Comprehensive Tax Reform and Its Impact on Alternative Investment Funds (Part 1) Presenters: Lisa Donn Sergi, Principal, Rothstein Kass David Benz, Principal, Rothstein Kass Presented by Rothstein Kass in MIRAMAR I	
11 A.M.	Deals Panel: Tips For Finding Proprietary Deals Moderator: Greg Roumeliotis, PE Correspondent, Reuters Panelists: José Feliciano, Partner , Clearlake Capital Partners Ted Beneski, CEO & Managing Partner, Insight Equity Mark Barnhill, Partner, Platinum	Deals Panel: Show Me The Exit – Today’s Best Liquidity Options Moderator: Joanna Glasner, Senior Editor, PeHUB Panelists: Michael Tedesco, Head of U.S. M&A, Global Technology M&A, Jefferies Kate Mitchell, Partner, Scale Venture Partners Doug Chu, Head of Silicon Valley Office, NYSE	(11:15 a.m.) Panel: How To Get Mandates Moderator: Rachel Minard, Founder & Chief Executive Officer, Minard Capital Panelists: Michael Fitzsimmons, Manager, Capital Introduction, Jefferies & Co. Matt Costello, Director, Hedge Fund Capital Group, Deutsche Bank Kathleen Powers Dunlap, Chief Strategy Officer, Fiduciary Research and Consulting	Panel: The Evolution of Infrastructure as an Asset Class Moderator: Robert Davis, Founder and CEO, Triton Pacific Capital Panelists: Brian Baumhover, Senior Associate, Teacher Retirement System of Texas Mark Canavan, Senior Portfolio Manager - Real Assets, New Mexico Educational RB Brian Liikala, Administrator Real Estate and Infrastructure, Investments Division Bureau of Investments, Michigan Retirement Systems Bill Nordlund, Managing Director, Panda Power Funds John Troy, Partner, Prostar Capital	(11:15 a.m.) Bonus Presentation: Strategic Tax Discussions from Rothstein Kass Comprehensive Tax Reform and Its Impact on Alternative Investment Funds (Part 2) Presenters: Lisa Donn Sergi, Principal, Rothstein Kass David Benz, Principal, Rothstein Kass Presented by Rothstein Kass in MIRAMAR I	

Agenda: Wednesday, October 9th

<p>11:30 A.M.</p>	<p>Funds Panel: Before You Hit The Road: What Are The Must Haves For A Successful Fundraise?</p> <p>Moderator: Michael Tharp, Co-Founder & Managing Director, Cimarron Capital Partners</p> <p>Panelists: Greg Baty, Principal, Hamilton Lane Nat Fraser, Analyst, Strategic Investment Group James Griffin, President & COO, LP Capital Advisors Irwin Loud, Managing Director & CIO, Muller & Monroe Asset Management</p>	<p>Funds Panel: LP Roundtable on Trending Topics in VC</p> <p>Moderator: Mahendra Ramsinghani, Managing Director, First Step Fund</p> <p>Panelists: Trey Hart, Vice President - Private Equity, Northern Trust Matt Rittenmeyer, Director, TrueBridge Capital Partners Hunter Somerville, Senior Associate, Greenspring Alex Bangash, Managing Director, Rumson Group</p>	<p>Panel: How To Get Mandates (Continued)</p> <p>Moderator: Rachel Minard, Founder & Chief Executive Officer, Minard Capital</p> <p>Panelists: Michael Fitzsimmons, Manager, Capital Introduction, Jefferies & Co. Matt Costello, Director, Hedge Fund Capital Group, Deutsche Bank Kathleen Powers Dunlap, Chief Strategy Officer, Fiduciary Research and Consulting</p>	<p>(11:45 a.m.) Panel: Shale -- The Real Deal</p> <p>Moderator: Brian Chase, Principal, Campbell Lutyens & Company, Inc.</p> <p>Panelists: Lynne Fowler, Infrastructure Portfolio Manager, Employees Retirement System of Texas David Koranyi, Deputy Director, Dinu Patriciu Eurasia Center Atlantic Council Daniel Moore, CFA, CAIA, Senior Consultant, Courtland Partners, Ltd. Adil Rahmathulla, Partner, I Squared Capital</p>	<p>Bonus Presentation: Strategic Tax Discussions from Rothstein Kass (Continued)</p> <p>Comprehensive Tax Reform and Its Impact on Alternative Investment Funds (Part 2)</p> <p>Presenters: Lisa Donn Sergi, Principal, Rothstein Kass David Benz, Principal, Rothstein Kass</p> <p>Presented by Rothstein Kass in MIRAMAR I</p>
<p>NOON</p>	<p>Deals Panel: Thriving As An Emerging Manager</p> <p>Moderator: Greg Roumeliotis, PE Correspondent, Reuters</p> <p>Panelists: David Oddi, Partner, Goode Partners Robert Fitzsimmons, Managing Partner, High Road Capital Partners Robert Martin, Managing Partner, Excellere Partners</p>	<p>Keynote Interview -David Cowan, Partner, Bessemer Venture Partners</p> <p>Moderator: Lawrence Aragon, Reuters Deals Group</p>	<p>Keynote Address: Nancy Davis, Founding Partner, Quadratic Capital</p> <p>Leverage: Why Now is Worse Than Ever and How Financial WMDs Can Save Your Portfolio</p>	<p>Panel: Shale -- The Real Deal (Continued)</p> <p>Moderator: Brian Chase, Principal, Campbell Lutyens & Company, Inc.</p> <p>Lynne Fowler, Infrastructure Portfolio Manager, Employees Retirement System of Texas David Koranyi, Deputy Director, Dinu Patriciu Eurasia Center Atlantic Council Daniel Moore, CFA, CAIA, Senior Consultant, Courtland Partners, Ltd. Adil Rahmathulla, Partner, I Squared Capital</p>	
<p>12:30 p.m.</p>	<p>NETWORKING LUNCH – MIRAMONTES TERRACE</p>				
<p>2 P.M.</p>	<p>Lending Outlook--The Next 12 Months In Deal Finance</p> <p>Moderator: Ron Kahn, Managing Director, Lincoln International</p> <p>Panelists: Philip Tseng, Partner, Tennenbaum Capital Partners Kal Kilgast, Managing Director Corporate Finance, NXT Capital Douglas Tapley, Principal, Kohlberg Kravis Roberts & Co.</p>	<p>Deals: Emerging Managers-- Thriving In An Tough Market Venture Alpha West partner</p> <p>Moderator: Lawrence Aragon, Digital Editor, Reuters Deals Group</p> <p>Panelists: Aileen Lee, Founder & Partner, Cowboy Ventures Satya Patel, Co-Founder & Partner, Homebrew Paul Martino, Managing Director, Bullpen Capital Paul Klingenstein, Managing Partner, Aberdare Ventures</p>	<p>Keynote Address: Ricardo Cortez, Co-CEO & Sr Portfolio Mgt Specialist, Broadmark Asset Management</p> <p>The Mainstreaming of Alternative Investments: The "New Wave" in the Growth of Asset Management</p>	<p>Dealing With Troubled Managers</p> <p>Moderator: Chris Clair, Managing Editor, HedgeWorld</p> <p>Panelists: Tim Ross, Director of Research, Constellation Wealth Advisors David York, Managing Director, Top Tier Brian Bank, Director of Private Equity, Aspiriant</p> <p>Focus: PE, VC, HF, RA</p>	<p>Global Fund Trends and Analysis with IREI FundTracker</p> <p>Presenter: Mike Consol, Editor, The Institutional Real Estate Letter – Americas, Institutional Real Estate, Inc.</p>

Agenda: Wednesday, October 9th

2:30 P.M.	<p>Roadshow Tips From Top LPs</p> <p>Moderator: Sanjay Gupta, Executive Director, Adveq Management</p> <p>Panelists: Martin Day, Partner, Caledon Capital Dan Heidenreich, Principal, Hauser Private Equity Chris Bruneau, Executive Director, 57 Stars Karl Beinkampen, CIO, Wishire Private Markets</p>	<p>Funds: How To Find And When To Back Under-The-Radar Emerging Managers</p> <p>Moderator: Peter Kehrtli, Senior Manager, Rothstein Kass</p> <p>Panelists: Amit Tiwari, Director, Invesco Private Capital Kenneth Smith, Managing Director, Park Street Capital John Coehlo, Principal, StepStone Group</p>	<p>The Allocators' View On Measuring Alpha</p> <p>Moderator: Ron Surz, President, PPCA</p> <p>Panelists: Ari Shiff, President, Inflection Management, Inc. Alan Snyder, Managing Partner, Shinnecock Partners</p>	<p>What Family Offices Are Looking For In Alternatives</p> <p>Moderator: David Toll, Editor in Charge, Buyouts Magazine</p> <p>Panelists: Paul Krsek, Founder & CIO, 5T Wealth Management Chris Frigon, Private Equity Director, The Family Office Doug Huber, Senior Research Analyst, Federal Street Advisors Trey Hart, Vice President - Private Equity, Northern Trust Focus: PE, VC, HF, RA</p>	<p>Regulatory and Political Risk</p> <p>Mark Gilligan, Head of Infrastructure, Europe, UBS Global Asset Management</p>	<p>ExecConnect Meetings Resume HedgeWorldConnect Meetings Resume</p>
3 P.M.	<p>Deals Panel: Exits & Trends In Liquidity</p> <p>Moderator: Luisa Beltran, Senior PE Writer, peHub.com</p> <p>Panelists: Jason Hutchinson, M.D. & Head of Technology M&A, Oppenheimer & Co, Inc. Christopher Petrossian, Managing Director, Lincoln International Todd Morris, Managing Director, Harris Williams</p>	<p>Deals Panel: Accelerators 3.0</p> <p>Moderator: Mark Boslet, Senior Editor, Venture Capital Journal</p> <p>Panelists: Balaji Gopinath, VP of Emerging Technology & Founder, Media Camp/Turner Broadcasting Eric Klein, Partner, Lemnos Labs Peter Pham, Co-Founder & Partner, Science Inc. Leonard Brody, Founder & Principal, GrowLab</p>	<p>Panel: Insider Trading</p> <p>Moderator: Chris Clair, Managing Editor, HedgeWorld</p> <p>Panelists: Marc Fagel, Partner, Gibson Dunn Bart Mallon, Partner, Cole-Frieman & Mallon Allison Bennington, Partner and General Counsel, ValueAct Capital</p>	(3:15 p.m.) Informal Peer Discussion Groups		
3:30 P.M.	NETWORKING BREAK – PREFUNCTION AREA & BALLROOM TERRACE					
4 P.M.	<p>Keynote Interview: Ken Hao, Managing Partner and Managing Director, Silver Lake</p> <p>Moderator: Greg Roumeliotis, Reuters</p>	<p>Bitcoin: What You Need To Know About The Controversial Digital Currency</p> <p>Moderator: Lawrence Aragon, Digital Editor, Reuters Deals Group</p> <p>Panelists: Micky Malka, Founder & General Partner, Ribbit Capital Barry Silbert, Founder & CEO, SecondMarket Adam Draper, Founder, Boost</p>	<p>Panel: Allocators Discuss Fees & Terms</p> <p>Moderator: Leigh Faber, Family Office Specialist, Leigh Faber Consulting</p> <p>Panelists: John Daly, Chair, Investment Committee, Culinary Institute of America Andrew Ross, Associate, PAAMCO Erik Mayo, Partner, Fintan Partners</p>	<p>Panel: Allocators Discuss Fees & Terms</p> <p>Moderator: Leigh Faber, Family Office Specialist, Leigh Faber Consulting</p> <p>Panelists: John Daly, Chair, Investment Committee, Culinary Institute of America Andrew Ross, Associate, PAAMCO Erik Mayo, Partner, Fintan Partners Direct and Co-Investing 3.0 (THIS CELL IS MERGED, SHOULD BE JUST ON THE IREI TRACK...THERE IS NOTHING AT AIMS AT 4 PM.)</p> <p>Jan Boyer, Managing Director, SOFRA – Investments and Advisory for Real Assets and Private Markets. Senior Advisor on Infrastructure to the Rockefeller Foundation</p> <p>Raj Agrawal, Member and Head of Infrastructure, North America, Kohlberg Kravis Roberts & Co Larry Blain, Chairman, Partnership British Columbia Mark Canavan, Senior Portfolio Manager - Real Assets, New Mexico Educational Retirement Board (NMERB) Danny Latham, Partner - Infrastructure Investments, Colonial First State</p>		

Agenda: Wednesday, October 9th

<p>4:30 P.M.</p>	<p>Funds Panel: LP Roundtable -- The Defining Traits of Top Middle Market Managers</p> <p>Moderator: Chris Witkowsky, Editor, peHUB</p> <p>Panelists: Gordon Hargraves, Partner, Private Advisors Jamie Ebersole, Senior Investment Director, SL Capital Partners Don Vollum, Managing Partner, Vista Ridge Capital Partners Frank Albrecht, Director, DB Private Equity & Private Markets</p>	<p>New Trends In Corporate VC</p> <p>Moderator: Mahendra Ramsinghani, Managing Director, First Step Fund</p> <p>Panelists: Jeff Lipton, VP, Juniper Networks Matthew McElhattan, Venture Principal, Chevron Venture Capital Punit Chiniwalla, PhD, Director, SingTel Innov8 Ventures</p>	<p>Case Studies: Three Top Trades & Why They Worked</p> <p>Moderator: Jon Davis, Event Coordinator, Contributing Editor, HedgeWorld</p> <p>Panelists: Chris Stanton, Portfolio Manager, Sunrise Capital Partners Philip Summe, Partner, Baylight Capital David Schombert, CIO, Metropolitan Strategies</p>	<p>Best Practices In Communications Between Investors and Managers</p> <p>Moderator: Alastair Goldfisher, Editor in Chief, Venture Capital Journal</p> <p>Panelists: Saverio Costa, Managing Director, Hancock Capital Management Kenneth Smith, Managing Director, Park Street Capital Michael Felman, President, MSF Capital Advisors Doug Huber, Senior Research Analyst, Federal Street Advisors</p> <p>Focus: PE, VC, HF, RA</p>
<p>5 P.M.</p>	<p>Keynote Address: Venky Ganesan, Managing Director, Menlo Ventures</p> <p>Investment Opportunities In The "Right Now Economy" – Matching Supply to Demand in Real Time</p>	<p>Panel: Emerging Markets -- Focus on Asia</p> <p>Moderator: Kirk Dizon, Co-Founder & Managing Director, Institutional Global Investors</p> <p>Panelists: Jeremy Lehrer, SVP, MatthewsAsia Marianne O, Co-Founder, Lumen Advisors Janice Tang, Business Development, Nipun Capital</p>	<p>Advisory Board Wrap-up Summary</p> <p>Mike Consol, Editor, The Institutional Real Estate Letter – Americas, Institutional Real Estate, Inc., Bruce Hogg, Vice President, Canada Pension Plan Investment Board</p> <p>Jeremy Anagno, Managing Director, CBRE Clarion Securities Nick Cleary, Director, Infrastructure Debt, Hastings Michael Glascott, Managing Director, Macquarie Infrastructure and Real Assets</p>	
<p>5:30 P.M.</p>	<p>NETWORKING RECEPTION – BALLROOM TERRACE</p>			